



Rendez-Vous

Cologne 2010



Welcome

Welcome to the fifth Cologne Commutations Rendez-Vous. R&Q is proud to have once again joined forces with GLOBAL Reinsurance Company of Germany to bring you this event and we hope you have a productive time in Cologne.



Keep this programme with you throughout the event. In it you will find all the relevant information you need such as timetable, city map and local information all designed to make your Cologne Rendez-Vous a success.

The Cologne Marriott is ideally located in the heart of Cologne. The dinner and the main event will both be held in the Marriott. On Tuesday night we will be hosting a reception and meal at the restaurant Alter Wartesaal. For 80 years during the past century, the extraordinary tall wood-panelled room decorated with crown moulding has actually been the waiting area of Cologne Station. This splendid restaurant which is located next to the Cologne Cathedral offers a fantastic cosmopolitan atmosphere. During this evening you will enjoy an excellent buffet with regional food highlights combined with Mediterranean gastronomic specialities.

We hope all delegates will attend the dinner on the first evening and the Tuesday reception as it is an ideal way for us to meet as many of you as possible. Please let us know if you do not plan to attend, so that we can cater for the correct number of people.

We look forward to seeing you.



Photo: KAPESCHMIDT.com

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The Cologne Commutations Rendez-Vous would like to thank the following sponsors for their generous support:

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Timetable

Monday 8 March 2010

18:30 Registration and Drinks Reception

20:00 Opening Dinner

Tuesday 9 March 2010

Ballroom (Main Conference Hall)

09:00 - 17:00 Commutation Negotiations/Networking

17:30 - 22:00 Dinner reception at the restaurant
Alter Wartesaal (see map ref C)
Sponsored by PricewaterhouseCoopers,
Barlow Lyde & Gilbert, Noerr LLP,
ReSys Systems

Wednesday 10 March 2010

Ballroom (Main Conference Hall)

09:00 - 17:00 Commutation Negotiations/Networking

9:00 - 11:00 Tuesday & Wednesday Presentations
See pages 6 & 7 for details of Presentation schedule

Dress Code:

For the opening dinner at the Marriott dress code is business suits and during the rest of the event is business casual.

Preliminary Lecture Programme



Tuesday 9 March 2010

Mandel Room Presentation Schedule:

- | | |
|-------|---|
| 9:00 | Latest developments in schemes of arrangement and implications for Continental European stakeholders
Speakers: Dan Schwarzmann & Simon Hawkins (PricewaterhouseCoopers) |
| 9:30 | Continuous change management in run-off – Key to success!
Speaker: Thomas Willkoweit (GLOBAL Re) |
| 10:00 | Hot topics in run-off – What you need to know!
Speaker: Kiran Soar (Barlow Lyde & Gilbert) |
| 10:30 | Current issues in German reinsurance law
Speaker: Helmut Katschthaler (Noerr LLP) |

Wednesday 10 March 2010

Mandel Room Presentation Schedule:

- | | |
|-------|---|
| 9:00 | Fair valuation of liabilities for exit solutions and commutations
Speakers: Nick Watford & Mark Lawson (PricewaterhouseCoopers) |
| 9:30 | Run-off in France – Everything different?
Speaker: Ralph Büniger (GLOBAL Re) |
| 10:00 | Legislative and regulatory landscape for run-off-strategies in Germany
Speaker: Dr. Thomas Heitzer (Noerr LLP) |
| 10:30 | The soft market – The tools for tomorrow's run-off
Speakers: Jon Yorke and Ian Mason (Barlow Lyde & Gilbert) |

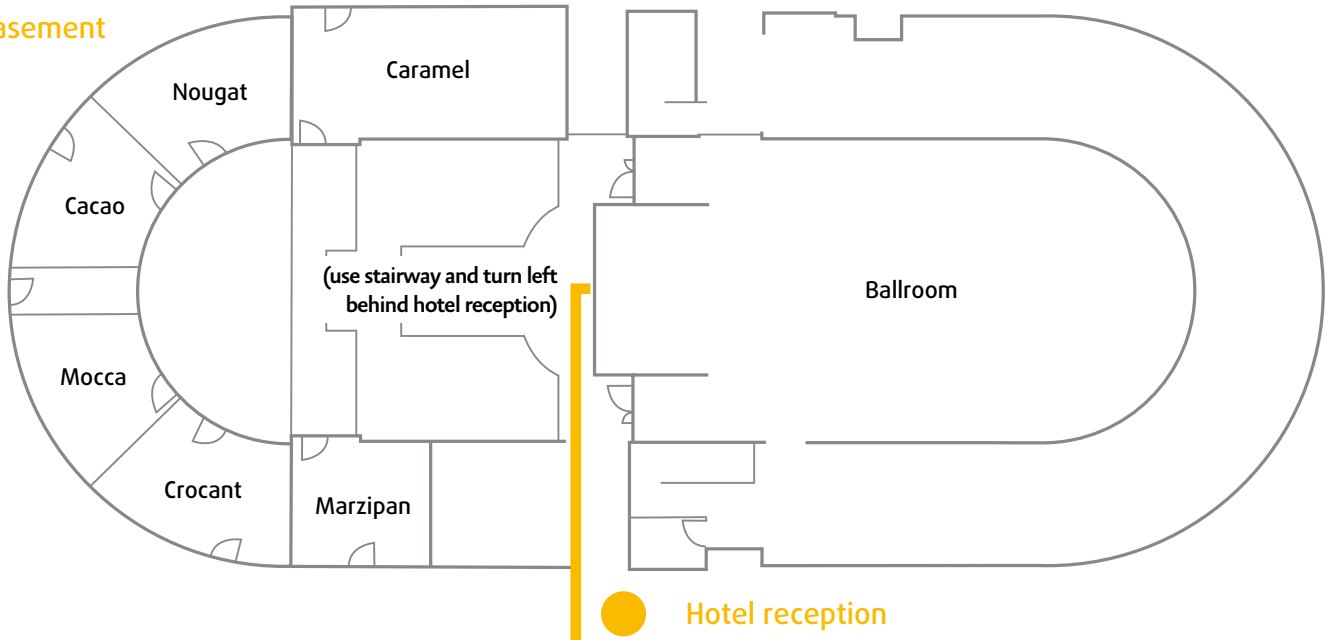
Please note:

Please be aware the capacity for each presentation is 80 people.
Therefore, please ensure you arrive in time to secure a space.

Marriott Conference Room Plan



Basement



Sponsor Private Meeting Rooms

- Caramel GLOBAL Re
- Nougat R&Q
- Cacao PricewaterhouseCoopers
- Mokka Barlow Lyde & Gilbert
- Crocant Noerr LLP
- Marzipan ReSys Systems



Key to Map

- Restaurants
- Beer Houses/Regional Cuisine
- Bars and Late Night Spots
- Wine Restaurants
- Hotels

denotes pedestrians only

Underground Rail Stations

please see overleaf for key to numbers

A Marriott Cologne

B Excelsior Hotel Ernst

C Alter Wartesaal



RHEIN

6 Route to KAP AM SÜDKAI

Restaurants, Bars and Hotels



Cologne is one of Germany's gastronomic highlights, from venerable breweries offering the unique Kölsch beer and typical Cologne fare to first-class restaurants. Per head of population, no other city in Germany boasts as many pubs or as many top class restaurants. Within easy walking distance from the Marriott Hotel at Johannisstrasse are several excellent restaurants and bars.

Fou, The Crazy Brasserie

First-class restaurants

1 HANSE STUBE t +49 221 270 34 02

at the Excelsior Hotel Ernst, Trankgasse 1-5/Domplatz
Hours: 12:00 - 15:00, 18:00 - 24:00

The "Hanse Stube" is a restaurant with a long tradition in the heart of Cologne and certainly one of the most luxurious dining places in the city. Much wood, generous lighting, grandiose flower arrangements and ample space between tables characterize the atmosphere.

2 LE MOISSONNIER t +49 221 72 94 79 (2 MICHELIN STARS)

Krefelder Str. 25
Tue - Sat 12:00 - 15:00, 19:00 - 24:00
Sun and Mon: Closed all day
Due to its location, you will need to get a taxi to this restaurant.

The French gourmet restaurant with flair. A delightful piece of France right in the middle of Cologne. Great creativity is poured into their recipes. Antony's and Tourrette's exceptional selection of cheeses and desserts perfectly complement a menu which is typically French.

3 ALFREDO t +49 221 257 73 80

Tunisstraße 3
Hours: Mon - Fri 12:00 - 15:00 / 18:00 - 23:00
Sat and Sun: Closed all day

Roberto Carturan is a host who loves to advise his guests personally about the fresh ingredients and many different ways of preparing his meals. Busy at lunchtime.

Modern international cuisine

4 FOU, THE CRAZY BRASSERIE AT THE MARRIOTT HOTEL t +49 221 94 222 6101

Johannisstr. 76-80
Hours: 12:00 - 15:00, 18:00 - 23:00
Sun: Closed in the evening

Traditional French cuisine in a casual, upscale 'Brasserie-style' atmosphere. Asian specialties are also featured on the menu – an unusual combination along with the unique atmosphere of singing and bike riding waiters!

5 HOLTSMANN'S RESTAURANT t +49 221 2 57 63 30

Am Bollwerk 21
Hours: 12:00 - 24:00

If you take pleasure in inviting friends to dinner, if you enjoy good food and good wines and appreciate a relaxed and laid-back atmosphere, then Holtsmann's is the restaurant to go to. A home from home.

6 KAP AM SÜDKAI t +49 221 35 68 33 33

Agrippinawerft 30, Rheinauhafen
Hours: Mon - Fri 10:00 - 24:00, Sat and Sun 12:00 - 24:00
Due to its location, you will need to get a taxi to this restaurant.

A pleasure for all the senses – it is not only the culinary delights that make a visit to the 'KAP am Südkai' a memorable experience. The modern architecture of the restaurant adds another dimension to the enjoyment of sumptuous food, selected drinks and a relaxed atmosphere. Set alongside the Rhine the views and ambience will add to your enjoyment.

Restaurants, Bars and Hotels

7 BANKER'S t +49 221 359 24 090

Andreaskloster 12

Hours: Mon - Thurs: 11:30 - 24:00

Fri: 11:00 – open end

Sat: 12:00 – open end

International cuisine especially Mediterranean specialties. The kitchen creates culinary highlights with market-fresh food products.

8 ALTER WARTESAAL t +49 221 912 88 50

Johannisstraße 11 (corner Tankgasse) 100m right to the main entrance of the Cologne central station

Hours: Mon – Fri: 12:00 – 01:00

Sat: 17:00 – 01:00

Sun: 10:30 – 15:00 (Brunch), 17:00 – 01:00

For 80 years during the past century, the tall wood-panelled room has actually been the waiting area of Cologne Station. The domestic and international cuisine offers treats for every palate.

Italian Style

9 LUCIANO t +49 221 13 54 53

Marzellenstr. 68-70

Hours: 12:00 – 15:00, 18:30 – 22:30

For nearly 40 years now, Luciano has been the favorite Italian restaurant of celebrities. Whether German or international television and film stars, artists or influential business people, they all relish the atmosphere of this ristorante. The host of tradition from Padua is the padrone of cucina italiana in Cologne, the city frequently termed the “northernmost town of Italy”.

10 RISTORANTE SANSONE DUE t +49 221 12 44 44

Komödienstraße 60

Hours: 12:00 - 23:30

This spacious ristorante serves reliable Italian fare, i.e. fish and meat, pasta and pizza prepared the traditional way.



11 RISTORANTE DA DAMIANO t +49 221 12 36 62

Marzellenstraße 66

Hours: 12:00 - 14:30, 18:00 - 22:30

Sat: Closed for lunch

Sun: Closed all day

The atmosphere in this restaurant is elegant as well as familial. Local celebrities and business people are frequent visitors of this eating place at Marzellenstraße. Even old standards like Parma ham with melon are prepared not to bore.

Japanese Style

12 DAITOKAI t +49 221 12 00 48

Kattenbug 2

Hours: Tue – Sun 18:00 – 24:00, kitchen until 22:00

Fri – Sun 12:00 – 15:00, kitchen until 14:00

Mon: Closed

Serving an exclusive menu from the land of the rising sun. Finest ingredients, prepared very carefully, blended together with Japanese dining culture to a culinary artwork. Whether you like Sushi or Tempura or enjoy watching the Teppan-chef artistically prepare the most tempting dishes in front of your eyes – the so-called ‘Teppan-Yaki’ – you will enjoy an unforgettable meal.

Beer Houses/Regional Cuisine

13 GAFFEL AM DOM t + 49 221 913 92 60

Bahnhofsvorplatz 1

Hours: Sun – Thu 11:30 – 24:00, Fri – Sat 11:30 – 02:00

The refurbishment and reopening of the brewery pub in the spring of 2008 returned the Deichmann Building, a time-honored landmark, to its original appearance and restored an element of urban tradition of the Wilhelminian period for the people of Cologne.

Restaurants, Bars and Hotels



14 SCHRECKENSKAMMER t +49 221 13 25 81

Ursulagartenstr. 11

Hours: Mon – Sat 11:00 – 13:45, 16:30 – 22:30

Sun: Closed all day

One of the explanations of how this brewery pub got its name, whose literal translation is 'horror chamber', may be that prisoners after being convicted at the then court building, close to the town-hall, had their last meal here on the way to the place of execution at the Weckschnapp Tower on the river bank. The pub's own beer, Schreckenskammer-Kölsch, is still brewed according to the traditional recipe and barrelled or bottled without carbonation.

15 PETERS BRAUHAUS t +49 221 257 39 50

Mühlengasse 1

Hours: 11:30 - 24:00

The style is middle-class behind an upper-crest facade. Although the beer, Peters Kölsch, is brewed at Monheim, which is not strictly within Cologne city limits and therefore ridiculed at times, the brew is utterly potable.

16 FRÜH AM DOM t +49 221 261 32 11

Am Hof 12-14

Hours (kitchen): 08:00 - 24:00

Trailing only the Rhine River and the Cathedral in popularity, the Früh Brewery is one of the landmarks of Cologne. The best place to be is in the "Schwemme" – which literally means watering place – where kegs come brought up from the cellars at regular and at times intriguingly short intervals.

Wine Restaurants

17 WEINAMRHEIN t +49 221 912 48 885

Johannisstraße 64

Hours: Mon – Fri 12:00 – 14:30, 18:30 – 22:00

Sat and Sun 18:30 – 22:00

Directly beside the Marriott you will find this new restaurant. You will enjoy a variety of good and high-quality European wines. You can choose between delicious snacks and fine but also extraordinary dishes.

Bars and Late Night Spots

18 EM STRECKSTRUMP

Buttermarkt 37

Hours: 20:00 - 03:00

For 31 years now, Papa Joe has been playing in his club every hue of the jazz he favours, from Traditional to Dixie to the Swing of the Golden Twenties.

19 HARD ROCK CAFE

Gürzenichstraße 8

Hours: 12:00 - 01:00, kitchen until 23:00

Customers love the gigantic burgers, large-size sandwiches and the various rotisserie specialties.

Hotels

A MARRIOTT COLOGNE t +49 221 94 222 700

Johannisstraße 76-80, 50668 Cologne,

Telefax +49 221 94 222 880

B EXCELSIOR HOTEL ERNST t +49 221 2701

Trankgasse 1-5 / Domplatz, 50667 Cologne,

Telefax +49 221 270 3333

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C. Wunderlich t +49 175 156 7138

Rheinauhafen



Location, location

About a hundred years after the opening of the Rheinauhafen harbour, in 1898, the former bustling goods transshipment location is being transformed into a new highlight in urban planning. The Rheinauhafen is located immediately adjacent to the city centre of Cologne and is connected to the Rheingarten, which is located in front of the old city and was redesigned in the 1980's. From there, it extends for about another two kilometres until it reaches the popular southern area (Südstadt) of Cologne: an ideal location that is already having positive effects on the property's use in the cultural, commercial, and residential sectors.

Historic and modern architecture

The Rheinauhafen is thrilling for more than just its proximity to the city centre of Cologne. The interplay of historic and modern architecture, in particular, as well as the location of the complex directly on the Rhine make it an extremely attractive new urban district – and one that still retains its original character: natural stone paving, old sections of rails, and restored harbour cranes are combined with large-format concrete slabs, glass, steel, and sophisticated lighting design. Thus the Rheinauhafen is taking on a new appearance, but retains typical characteristics of its original use as a harbour.



Kranhaus designed by Hadi Teherani, one of the leading European architects.

Housing, work & culture

Approximately 30 percent of the space will be used for housing, 45 percent for offices, services, and foodservice, and 25 percent for culture. The three so-called Kranhaus ("crane house") buildings will be a particular highlight. The shape of these buildings echoes that of historic cargo cranes. They will add to Cologne's Rhine riverbank skyline and will be a particular eye-catcher for the Rheinauhafen.





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